Texas AG 5

WGM_TRAILER 37

(6/24/2009) Casey Roy - In re General Motors Corp., et al., Case No. 09-50026

Page 1

From:

Casey Roy

To:

harvey.miller@weil.com; joseph.smolinsky@weil.com; stephen.karotkin@we...

Date:

6/23/2009 3:31 PM

Subject:

In re General Motors Corp., et al., Case No. 09-50026

Attachments: WGM_06.23.09_ltr.pdf

Dear Counsel:

Please see the attached correspondence in the referenced case.

Best regards,

J. Casey Roy **Assistant Attorney General** Bankruptcy & Collections Div. Office of The Texas Attorney General (512) 475-4555 (direct) (512) 482-8341 (fax) casey.roy@oag.state.tx.us

EXHIBIT